

TRANSCRIPT FROM the Insightview.eu Podcast interview with Jacob Kaarsbo, Senior Analyst, Think Tank Europa - <u>former chief analyst at the Defence Intelligence Service</u>:

Ukraine, Iran, China, Russia, Donald Trump and what awaits the EU countries in the coming time, (April 24, 2024)

INTRO INSIGHTVIEW.EU

1 00:00:01,710 --> 00:00:08,550 This is an Insightview.eu podcast.

2

00:00:16,558 --> 00:00:20,418

The US Congress has finally passed in both chambers

a crucial

# 3

00:00:20,418 --> 00:00:24,098 aid package for Ukraine, which should have been passed six months ago.

# 4

00:00:24,098 --> 00:00:28,198 Insightview has spoken with Jakob Kaarsbo from the Think Tank in Europe, who has just returned

5 00:00:28,198 --> 00:00:31,258 from a visit to Ukraine, about

the significance of the aid package.

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00:00:31,258 --> 00:00:35,158 We also discuss the need for a reality check in the EU countries, which may be

7

00:00:35,158 --> 00:00:38,798 facing a much greater threat if we have not only misread Russia, but

## 8

00:00:38,798 --> 00:00:40,958 also misread China.

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## 9

00:00:47,214 --> 00:00:51,034 Jakob Kaarsbo, when I have listened to Danish politicians, public sector department heads, and

# 10 00:00:51,034 --> 00:00:54,854 ambassadors over the last 10 years, nobody warned about either Russia



00:00:54,854 --> 00:00:58,314 or China, and we were just supposed to make a deal with Iran and North Korea, then

12 00:00:58,314 --> 00:00:59,394 peace would be secured.

13 00:00:59,394 --> 00:01:03,234 Their assessment apparently relied heavily on the rationality of the political

00:01:03,234 --> 00:01:07,594 leaders in authoritarian regimes, believing that they would eventually become like us -

15 00:01:07,594 --> 00:01:08,434 democratic.

16 00:01:08,434 --> 00:01:12,694 Listening to the debate on Ukraine back home, several of the same persons, now

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14



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00:01:12,694 --> 00:01:16,114

former ambassadors and

public sector department heads, still play a significant role

18 00:01:16,114 --> 00:01:17,230 in the public discussion.

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00:01:17,230 --> 00:01:20,390 They have argued that Ukraine must negotiate with Russia.

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00:01:20,390 --> 00:01:23,850 Are they right, or have they just not understood that their previous

21 00:01:23,850 --> 00:01:26,500 misjudgements are partly to blame for where we stand today?

## JACOB KAARSBO

22

00:01:26,500 --> 00:01:30,010

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Well, I don't believe they are right, unfortunately.

## 23

00:01:30,110 --> 00:01:34,750

And I also know several

diplomats directly involved with the Ukraine

## 24

00:01:34,750 --> 00:01:38,750 -Russia conflict who do not agree.

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00:01:38,750 --> 00:01:42,790 But I would say, generally speaking, diplomats must believe in their profession.

# 26

00:01:42,790 --> 00:01:46,390 They always believe that there is a negotiable solution, and that is entirely

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00:01:46,390 --> 00:01:47,086 fair.

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00:01:47,086 --> 00:01:51,606 I am more accustomed to looking at the opponents, for example.

#### 29

00:01:52,026 --> 00:01:57,056 That's why, unfortunately, I do not think there is a negotiable solution when we look at

30 00:01:57,056 --> 00:01:59,786 where Putin's regime is heading.

#### 31

00:01:59,786 --> 00:02:04,396 And also, when we consider where Iran and North Korea are heading.

## 32

00:02:04,396 --> 00:02:09,286 One might say, regarding North Korea, we have known for a long time, but it does not appear so.

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00:02:13,294 --> 00:02:16,434

Jacob Kaarsbo, thank you for taking the time



to join this podcast.

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00:02:16,434 --> 00:02:19,774

Jacob, we need to talk about Ukraine, where you

have just returned from after a

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00:02:19,774 --> 00:02:21,084

working visit to the country.

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00:02:21,084 --> 00:02:24,914

But we also need to discuss China and the Israel

-Iran conflict, and what Mike

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00:02:24,914 --> 00:02:29,104 Johnson, the leader of the House of Representatives

in the USA, calls the "Axis of Evil."

38 00:02:29,104 --> 00:02:32,914 We will end the podcast by discussing the risk picture that the

39

00:02:32,914 --> 00:02:36,914



European NATO countries are facing with or without the USA in the future.

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00:02:36,914 --> 00:02:38,664

As mentioned, you visited Ukraine last week.

#### 41

00:02:38,664 --> 00:02:42,062 How was the adoption of the aid package from the USA received in Kiev?

## 42

00:02:42,062 --> 00:02:45,562 Will the aid package arrive in time to prevent what is beginning to look like the start of a

## 43

00:02:45,562 --> 00:02:49,022 Russian spring offensive, or will the Russians get cold feet?

#### JACOB KAARSBO

44 00:02:49,022 --> 00:02:58,682 There is no doubt that it is being received with great jubilation and hopes.



45

00:02:58,682 --> 00:03:06,142 I was there last week, and, there was a certain crisis atmosphere, one might say.

#### 46

00:03:06,322 --> 00:03:11,566 There is a supply crisis at the front, at the Ukrainian units.

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00:03:11,566 --> 00:03:13,866 Nobody is hiding that.

## 48

00:03:13,866 --> 00:03:19,906 The aid package arrives at a particularly

dry place

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00:03:19,906 --> 00:03:24,766 and addresses the immediate crisis at the front line.

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00:03:24,766 --> 00:03:29,346

Then, the question is turned around,



is it arriving in time?

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00:03:29,446 --> 00:03:35,526 It is not, because it has cost thousands of soldiers' lives

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00:03:35,526 --> 00:03:40,494 because they have not had enough ammo for half a year.

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00:03:40,494 --> 00:03:44,434 Then one can turn the question again and ask, why aren't Europeans doing more,

#### 54

00:03:44,434 --> 00:03:48,864 but we actually do not have the capacity to do much more than we are doing now.

# 55 00:03:48,864 --> 00:03:53,454 There were some things we could have done, but on the whole, what



00:03:53,454 --> 00:03:56,914 Europeans lack is actually the capacity to do more.

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57 00:03:56,914 --> 00:03:58,934 Yes, speaking of what Europe can do.

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00:03:58,934 --> 00:04:02,494

The recently passed aid package for

Ukraine from Congress amounts to about

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00:04:02,494 --> 00:04:04,974

0.25% of the USA's GDP.

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00:04:04,974 --> 00:04:08,574 And several politicians in the EU have also commented that the passage of the aid package

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00:04:08,574 --> 00:04:10,694

was timely, as they say.



00:04:10,694 --> 00:04:13,774 One might well wonder a bit about that last comment.

#### 63

00:04:13,774 --> 00:04:18,754 Shouldn't the EU at a minimum provide an aid package of 50 billion, i.e., 0.25%

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00:04:18,754 --> 00:04:24,734 % of the EU's GDP, since Ukraine is, after all, in the EU's neighbourhood, and EU politicians talk

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00:04:24,734 --> 00:04:27,514 a lot about Ukraine fighting for our freedom.

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00:04:27,514 --> 00:04:29,070 We could also buy weapons from other places.

## JACOB KAARSBO

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00:04:29,830 --> 00:04:33,210

The problem is actually on the global market,

it's not like you can just ring up

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00:04:33,210 --> 00:04:38,510

South Korea

or Israel or the USA, and say,

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00:04:38,510 --> 00:04:44,030 can we just get these millions of artillery shells.

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00:04:44,030 --> 00:04:52,170 The issue is that the global market is also saturated with demand, and it

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00:04:52,170 --> 00:04:57,678 can't keep up, so we are seeing increasing delivery times, we are seeing rising prices,

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00:04:57,678 --> 00:05:02,038 too, so it's actually a big problem.



00:05:02,158 --> 00:05:05,918 And then one can say that the Europeans have actually done something.

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00:05:05,918 --> 00:05:11,078 It was the Czech initiative to buy artillery shells.

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00:05:11,078 --> 00:05:12,668

But it just doesn't move quickly enough.

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00:05:12,668 --> 00:05:19,418 And we have this weakness in Europe, that it's not delegated to the EU, if I may say so.

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00:05:19,418 --> 00:05:20,318

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00:05:20,898 --> 00:05:24,422

The decisions in these areas lie

with the member states.

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00:05:24,430 --> 00:05:29,390 Unfortunately, it happens that when 27 member states, all of whom have used up their

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00:05:29,390 --> 00:05:34,210 budgets, and all are pressured with budgets, then it becomes a case of pass the buck

## 82

00:05:34,210 --> 00:05:37,510 game, and then they sit around the table and wait for the other.

# 83

00:05:37,510 --> 00:05:41,410 That's part of the reason why this Czech

ammunition initiative has been delayed.

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00:05:41,410 --> 00:05:44,710 So, one could say that we don't have the engine in Brussels to...

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00:05:45,130 --> 00:05:49,390 ...drive it up, the countries have not been willing to give Brussels that



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00:05:49,390 --> 00:05:54,290 authority.

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00:05:54,290 --> 00:05:55,850 So, it's out in the 27 member countries, where we can say that some are

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00:06:00,990 --> 00:06:02,170

dragging their feet...

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00:06:02,170 --> 00:06:04,470

...and others are dragging less.

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00:06:04,470 --> 00:06:08,730 But have Danish and European politicians really understood what it takes

92 00:06:08,730 --> 00:06:10,790 for us to defend our



own freedom?

#### 93

00:06:10,790 --> 00:06:14,390 Here, as you also mention, I am thinking particularly about the need for necessary capacity

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00:06:14,390 --> 00:06:15,822 within the defence industry.

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00:06:15,822 --> 00:06:19,712 Is it the EU that should solve this, or is it a completely different type of organisation?

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00:06:19,712 --> 00:06:21,622

We also need to involve the UK, don't we?

#### JACOB KAARSBO

97 00:06:21,622 --> 00:06:26,342 Yes, well, one can say that the UK has left, and there's nothing we can do

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00:06:26,342 --> 00:06:27,122 about it.

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00:06:27,122 --> 00:06:33,002

I think many of us, who deal with global and

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00:06:33,002 --> 00:06:36,382

geopolitical affairs, can only lament this.

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00:06:36,382 --> 00:06:39,854

But, there's nothing to be done

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00:06:39,854 --> 00:06:42,794

about it. Many wonder, can't NATO do something?

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00:06:42,794 --> 00:06:47,574 No, because NATO also does not have the tools to operate in the

104 00:06:47,574 --> 00:06:49,674 industrial sector.



105 00:06:49,734 --> 00:06:56,714 The EU has a huge comparative advantage in the industrial sector, in the internal

106 00:06:56,714 --> 00:06:57,194 market.

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00:06:57,194 --> 00:07:02,354

There is no internal market for

defence equipment.

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00:07:02,494 --> 00:07:08,574

So, it is natural to create an effective European

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00:07:08,574 --> 00:07:09,934 defence industry.

110 00:07:09,934 --> 00:07:15,034 It actually lies with the EU, and this is something that has been discussed in these

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00:07:15,034 --> 00:07:18,674 days, hours, and months.

#### 112

00:07:18,674 --> 00:07:23,814 Because a decision must be made about this common European defence industrial

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00:07:23,814 --> 00:07:28,094 strategy at the summit in June.

## 114

00:07:28,614 --> 00:07:33,634 And, it can be said that our experience over these two years, where there has been

## 115

00:07:33,634 --> 00:07:40,198 pressure, has been that the countries can't really solve it amongst themselves, because...

## 116

00:07:40,302 --> 00:07:49,982 then you have too small budgets to have the effect in the industry that will

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00:07:49,982 --> 00:07:51,222 make a difference.

#### 118

00:07:51,222 --> 00:07:57,262 There's a lot of "silos thinking" going on in the 27 member states.

## 119

00:07:57,322 --> 00:08:05,162 If it is to have any effect, and if Europe is to be more prepared

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00:08:05,162 --> 00:08:08,928 to handle war and these threats,

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00:08:08,974 --> 00:08:14,314 then a joint European approach is needed, because otherwise, we will not get the major

## 122

00:08:14,314 --> 00:08:19,734 investment in the defence industry, which is needed.

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00:08:19,734 --> 00:08:25,454 There was this so-called ASAP initiative, which is about building up

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00:08:25,454 --> 00:08:29,014 capacity to produce artillery shells.

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00:08:29,014 --> 00:08:30,834

It is a very good initiative.

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00:08:30,834 --> 00:08:32,794 It just needs to be much larger.

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00:08:32,794 --> 00:08:35,597

We were caught by the fact that

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00:08:35,597 --> 00:08:41,377

no one has any budget leeway to inject funds.

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00:08:41,377 --> 00:08:45,977

And the EU's "budget cycle" is also spent.



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00:08:46,117 --> 00:08:50,137 Therefore,

one can say that there are a number of countries that say the only thing we can

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00:08:50,137 --> 00:08:54,937 do in this situation, just like during corona, is to create a loan-financed

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00:08:54,937 --> 00:08:55,897 fund.

133

00:08:55,977 --> 00:09:00,957 And in my book, that would be the only right thing to do, even if

134 00:09:00,957 --> 00:09:01,774 as...

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00:09:01,774 --> 00:09:08,194



the Danish government is somewhat reluctant to take on further loans, we must say that we

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00:09:08,194 --> 00:09:11,054 are in a security crisis.

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00:09:11,074 --> 00:09:19,674 We can't solve it unless either you cut the many expenses that the states have.

#### 138

00:09:19,674 --> 00:09:22,054

There is no willingness for that.

#### 139

00:09:22,214 --> 00:09:26,274 or we create a loan-financed through the EU.

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00:09:26,606 --> 00:09:30,806

The Danish Prime Minister and the

Swedish Prime Minister, although they have been

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00:09:30,806 --> 00:09:34,346



on the austerity team so far, have also opened up to.

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00:09:34,346 --> 00:09:42,746 It is along with the Baltic states, and the Finns are also involved, the Poles and the French.

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00:09:43,306 --> 00:09:51,326 Ultimately, it is probably Germany that is

144 00:09:51,326 --> 00:09:56,334 the challenge in this loan-taking issue.

145 00:09:56,334 --> 00:09:59,194 But that is something that could solve the problem.

146 00:09:59,314 --> 00:10:05,334 Regarding Germany, I would say that Pistorius, the Defence Minister, has

147 00:10:05,334 --> 00:10:09,514



been out with some statements,

which could be interpreted to mean that there could

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00:10:09,514 --> 00:10:13,034

be a movement in the German position.

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00:10:13,034 --> 00:10:17,744 It is the FDP, which is part of the coalition, that is actually blocking this.

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150 00:10:17,744 --> 00:10:22,734 I think, if we look at this through the security policy lens that I typically wear,

151 00:10:22,734 --> 00:10:23,886 as usual,

152 00:10:23,886 --> 00:10:29,346

there are good questions for the FDP and those

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against this borrowing...

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00:10:29,346 --> 00:10:30,806

...what now?

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00:10:30,806 --> 00:10:32,406

How will you solve it?

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00:10:32,406 --> 00:10:34,246

We can't.

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00:10:34,666 --> 00:10:41,286 With the tools currently available in our toolkit, we have an ambition to

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00:10:41,286 --> 00:10:48,726 reach a production of two million artillery shells by 2025.

158 00:10:49,326 --> 00:10:57,126 If Ukraine is to have a chance to reclaim their territory, then we are looking at



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00:10:57,126 --> 00:11:04,796

them needing at least 3-4 million artillery shells.

#### 160

00:11:04,796 --> 00:11:13,446 The Russians appear to be able to delay deliveries, so they can fire 10,000

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00:11:13,446 --> 00:11:15,706 artillery shells a day.

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00:11:16,526 --> 00:11:23,146

The Western-produced shells are of better

quality, precision, etc.....

## 163

00:11:23,346 --> 00:11:30,056 ...but to be able to alleviate this situation, we would need something along those lines.

#### 164

00:11:30,056 --> 00:11:36,226 We must also remember that European

countries need to build up their own stockpiles.



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00:11:37,006 --> 00:11:39,766

So, we are in a crisis.

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00:11:39,766 --> 00:11:45,766 One could say, delivery of other types of equipment,

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00:11:45,774 --> 00:11:51,794 when you look around Europe, most of the factories have switched to

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00:11:51,794 --> 00:11:53,274 three shifts.

169 00:11:53,574 --> 00:11:56,014 But, it's still not enough.

## 170

00:11:56,014 --> 00:12:00,294 Investment in new production lines is needed around the place,



00:12:00,294 --> 00:12:03,334 a lot allocated for development, etc.

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00:12:03,594 --> 00:12:11,790 But expanding production lines is a major headache.

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173 00:12:11,790 --> 00:12:15,790 Speaking of the need for a stronger European defence industry, we probably cannot

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00:12:15,790 --> 00:12:20,130 avoid discussing China, which is currently extremely busy flooding the EU and

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00:12:20,130 --> 00:12:24,860
USA with overcapacity products within
electric vehicles, batteries, steel, and others.

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00:12:24,860 --> 00:12:29,090



This risks intensifying what looks like a dismantling of European industry,

## 177

00:12:29,090 --> 00:12:31,330 which does not quite align with what you are talking about.

## 178

00:12:31,330 --> 00:12:34,430 The pandemic in many ways was a wake-up call for European and American

## 179

00:12:34,430 --> 00:12:36,940 politicians regarding dependence on China.

## 180

00:12:36,940 --> 00:12:40,590 But not much has changed since then, at least not in the EU, but on the other hand,

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00:12:40,590 --> 00:12:41,676

it has in the USA.

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00:12:41,902 --> 00:12:46,382 The warning could have been heeded earlier, if one listened to Xi Jinping's speeches and

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00:12:46,382 --> 00:12:49,512 his declared goal of independence from the rest of the world.

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00:12:49,512 --> 00:12:53,202 He spoke a lot about dual circulation or about becoming

185 00:12:53,202 --> 00:12:54,942 self-sufficient within China.

186 00:12:54,942 --> 00:12:59,762 Given the military threat from Russia that you mention, should we not

187 00:12:59,762 --> 00:13:03,162 be more explicit about our dependency on China?



## JACOB KAARSBO

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00:13:03,162 --> 00:13:10,478

Yes, in my book, we should do so, because...

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00:13:10,478 --> 00:13:18,438

among European countries there is this approach of de-risking, as

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00:13:18,438 --> 00:13:19,858

it's called.

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00:13:19,858 --> 00:13:25,238

Minimising dependence on China, or

at least reducing it.

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00:13:25,238 --> 00:13:30,038 And many are asking themselves, should we not decouple, because there

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00:13:30,038 --> 00:13:35,982

you can say de-risking is like an elastic measure.



194 00:13:35,982 --> 00:13:41,802 And one could say in the electronics or technology sector, especially,

#### 195

00:13:41,802 --> 00:13:48,542 it's difficult, and the Chinese are exploiting all they earn from us extensively.

#### 196

00:13:48,542 --> 00:13:54,562 Recent figures released on the Chinese trade of "dual use" products

## 197

00:13:54,562 --> 00:14:01,522 in relation to Russia, show that much of it actually goes to sustaining

198

00:14:01,522 --> 00:14:05,966 Russia's war machine

199 00:14:05,966 --> 00:14:09,406 with Chinese technology.



200 00:14:09,406 --> 00:14:14,256 Which is far superior to what the Russians can produce themselves.

#### 201

00:14:14,256 --> 00:14:20,046 So, in this way, much of what we earn in China, and much of what

#### 202

00:14:20,046 --> 00:14:26,286 the Chinese earn from us, is actually used to undermine our

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00:14:26,286 --> 00:14:27,486 security.

204 00:14:27,666 --> 00:14:33,350 So, at some point, there is a high risk that...

## 205

00:14:33,390 --> 00:14:37,790

we find ourselves caught with our beards in the mailbox.



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00:14:38,010 --> 00:14:45,610 Last week, Scholz was also in China and signed a number of agreements.

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00:14:45,610 --> 00:14:50,430 Scholz is pressured by poor economic figures, etc.

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00:14:50,490 --> 00:14:55,190

And of course, he has a

business delegation with him, not least

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00:14:55,190 --> 00:14:56,910

from the automotive industry.

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00:14:56,910 --> 00:15:00,829
And what does the industry want? Obviously, to make money.

211 00:15:00,829 --> 00:15:02,070 I don't blame them for that.



212 00:15:02,070 --> 00:15:05,690 But the problem is, it takes us to a vulnerable place.

# 213

00:15:05,690 --> 00:15:12,350 And we have a problem, because what Scholz and the German automotive industry think about de-risking,

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00:15:12,350 --> 00:15:18,230 as it is called, is something quite different from how it is interpreted

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00:15:18,230 --> 00:15:21,390 elsewhere, by those who are more critical of it.

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00:15:21,390 --> 00:15:23,310 That's where we are challenged.

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00:15:23,310 --> 00:15:27,050 There's absolutely no reason to hide that.



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#### 218

00:15:27,050 --> 00:15:31,070 Yes, because there are many European businesspeople who often tell me that

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00:15:31,070 --> 00:15:32,950

decoupling is almost impossible.

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00:15:32,950 --> 00:15:36,450

For me, that almost sets off alarm bells because if we

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00:15:36,450 --> 00:15:40,730 are that far along, then we should be much quicker in terms of reducing

#### 222

00:15:40,730 --> 00:15:45,030 our dependence on China, especially when we know we are talking about an alliance between Russia and

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00:15:45,030 --> 00:15:45,790



China.

# JACOB KAARSBO

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00:15:45,790 --> 00:15:50,410 Yes, you could say, the longer we wait, the less we do, the more costly it will

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00:15:50,410 --> 00:15:52,366

likely become at some point.

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00:15:52,366 --> 00:15:56,746 That's the devil of it, as I said before.

227

00:15:56,826 --> 00:16:01,786 from an industrial viewpoint, it's about making money.

## 228

00:16:01,786 --> 00:16:09,546 There isn't a shared perception of risk in terms of how bad things can get.



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# 229

00:16:16,462 --> 00:16:19,242 Let's continue on the subject of China.

#### 230

00:16:19,242 --> 00:16:24,462 China has declared itself neutral regarding the Ukraine-Russia conflict.

## 231

00:16:24,462 --> 00:16:28,942 but one could say it's more of a "neutrality with Chinese characteristics".

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00:16:28,942 --> 00:16:31,582 Nonetheless, there's no longer any doubt that there appears to be

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00:16:31,582 --> 00:16:35,962 an image of an unofficial alliance, as I mentioned, between Russia, China, Iran, and



00:16:35,962 --> 00:16:39,542 North Korea on one side, and a USAled NATO on the other.

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00:16:39,542 --> 00:16:41,122

Is this also how you see the world today?

# JACOB KAARSBO

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00:16:41,122 --> 00:16:45,522

As I see it, there is no alliance between...

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00:16:45,582 --> 00:16:48,542

Russia, China, North Korea, and Iran.

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00:16:48,542 --> 00:16:53,972

But they help each other because they have a common goal.

## 239

00:16:53,972 --> 00:16:58,682 The common goal is what they call "multipolarity".



00:16:59,162 --> 00:17:06,322 If I were to translate, it means that the USA and the West should have less control.

241

00:17:06,322 --> 00:17:08,302

They should have more control.

242

00:17:08,362 --> 00:17:12,262

They want to increase their power, and they want to do it

in their own way.

243

00:17:12,270 --> 00:17:18,210

And to govern the areas they believe

belong to them.

# 244

00:17:18,490 --> 00:17:22,850 That's what we see in the South China Sea, if we're talking about China.

# 245

00:17:22,850 --> 00:17:25,390

That's what we see with Russia.



00:17:25,390 --> 00:17:31,830 Any notion that it's just about Ukraine and Donbas is, unfortunately, naive.

247

00:17:31,830 --> 00:17:34,350

It's about much more than that, as Putin has said.

248

00:17:34,350 --> 00:17:37,790

He has written about it.

249

00:17:37,790 --> 00:17:38,790

It appears in Russian propaganda

250

00:17:38,790 --> 00:17:42,254 broadcasts on state-controlled TV, almost daily or at least several

251 00:17:42,254 --> 00:17:47,954 times a week.

# 252

00:17:47,954 --> 00:17:49,134



And on the radio too.

# 253

00:17:49,134 --> 00:17:51,254 And in the education of children in this "Z phenomenon".

# 254

00:17:51,414 --> 00:17:54,774 And Putin himself says that he does not recognize the states that are on the periphery of

# 255

00:17:54,774 --> 00:17:56,910

Russia.

256

00:17:56,910 --> 00:18:01,054

That is, the former

Soviet Union.

257

00:18:01,054 --> 00:18:04,034

So that's what they want.

# 258

00:18:04,034 --> 00:18:07,182

And China, as you yourself say, has tried to

present itself to the world as neutral.

259

00:18:07,182 --> 00:18:12,942

And why does China do that?

260

00:18:13,082 --> 00:18:14,402 They have also come up with a so-called peace proposal.

261 00:18:14,402 --> 00:18:17,772 And China does this because China really wants to position itself as a spokesperson

262 00:18:17,772 --> 00:18:23,642 for the so-called global south.

263 00:18:23,642 --> 00:18:26,052 It's important for them because they want to undermine European-American

264 00:18:26,052 --> 00:18:32,542 influence in Africa and Asia.



00:18:32,542 --> 00:18:35,950

And South America as well.

266

00:18:35,950 --> 00:18:37,970 Therefore, they try to position themselves as the voice of "peace in Ukraine".

267

00:18:37,970 --> 00:18:44,170

It's just something fake.

268

00:18:44,170 --> 00:18:48,210

Excuse me, something false.

269

00:18:48,210 --> 00:18:50,150

Meanwhile, at every possible

opportunity they have, they characterize the

270

00:18:50,150 --> 00:18:58,130

Ukraine war as NATO's fault.

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00:18:58,130 --> 00:18:59,540 It's NATO's fault, etc.

272

00:18:59,540 --> 00:19:02,330

That's not what it's about.

273

00:19:02,330 --> 00:19:04,622 The trade figures I talked about earlier with Russia show that China does not send

# 274

00:19:04,622 --> 00:19:12,642

military products to Russia, but they send a large and increasing amount of

#### 275

00:19:12,642 --> 00:19:19,562 products and goods that can be used for weapon manufacturing.

# 276

00:19:19,562 --> 00:19:23,242 The volume has exploded over the last 14 months since Xi was in Moscow.

# 277

00:19:23,242 --> 00:19:31,118



It shows that China does this with the intention that Russia should win.

# 278

00:19:31,118 --> 00:19:41,258

Why does China do this when we thought China

was somewhere else and supported the UN charter?

279

00:19:41,258 --> 00:19:47,838

280

00:19:47,838 --> 00:19:51,878

It's because China does not like...

281

00:19:51,878 --> 00:19:54,778

the Chinese, they do not like Putin.

282

00:19:54,938 --> 00:19:57,438 They do not like Russian nationalism.

283 00:19:57,438 --> 00:20:00,494 But all other scenarios are...



00:20:00,494 --> 00:20:03,714 ...what can you say, a disaster for them.

285

00:20:03,714 --> 00:20:09,654 If democracy were to come to Russia, "God forbid" that in a Chinese

#### 286

00:20:09,654 --> 00:20:14,354 perspective, because it would undermine their own system.

# 287

00:20:14,354 --> 00:20:19,134 And if there were to be an increase in Russian nationalism, that too would be

#### 288

00:20:19,134 --> 00:20:23,934 a problem in relation to the Chinese, for then the antagonism between Russia

289 00:20:23,934 --> 00:20:25,354 and China would intensify.



00:20:25,354 --> 00:20:28,718 And should Russia begin to disintegrate....

# 291

00:20:28,718 --> 00:20:34,268 ...it is, after all, a federation consisting of Dagestanis and Ingushetians etc.

## 292

00:20:34,268 --> 00:20:37,758 Then it's the Chechens still in it that they must hold on to....

293

00:20:37,758 --> 00:20:40,118

....Russia actually does it by force.

294 00:20:40,118 --> 00:20:42,038 It's a patchwork quilt.

# 295

00:20:42,038 --> 00:20:48,538 The Chinese also fear that there could be a disintegration, which could spread to



00:20:48,538 --> 00:20:49,598 China.

297

00:20:49,738 --> 00:20:54,178

So, that's actually what drives them in

relation to Putin.

298

00:20:54,178 --> 00:20:56,910

But it also says something about this...

299

00:20:56,910 --> 00:21:00,570 alliance narrative, because that's not how it is.

#### 300

00:21:00,570 --> 00:21:06,790 I usually say this when I have pictures of Xi and Putin, and Khamenei and

## 301

00:21:06,790 --> 00:21:09,210

Kim from North Korea.

EW.EU

00:21:09,210 --> 00:21:14,310

If tea is served to them, they

look around the room, and no one dares

303

00:21:14,310 --> 00:21:16,730

to take the first sip of the tea.

304

00:21:16,730 --> 00:21:19,530

Because it's not because they trust

each other.

305

00:21:19,570 --> 00:21:21,320

They are that type...

306 00:21:21,320 --> 00:21:26,224 ...some call autocrats, but they are dictators.

307 00:21:26,702 --> 00:21:31,122 Therefore, it's not because they trust each other, but because in the current



308 00:21:31,122 --> 00:21:39,042 Situation, they have a common goal to undermine American and Western power on

## 309

00:21:39,042 --> 00:21:44,162 the globe and see democracy as a threat to their own regimes.

310 00:21:44,162 --> 00:21:46,012 That's what they can agree on.

311

00:21:46,012 --> 00:21:47,922

That's why they assist each other

militarily.

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313

00:21:47,922 --> 00:21:52,502

We'll come back to whether this entity,

which is not an alliance, coordinates much when we get to

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00:21:52,502 --> 00:21:54,798

the Middle East.

315

00:21:54,798 --> 00:21:57,524

But there's no doubt that several Republicans in the American

316

00:21:57,524 --> 00:22:00,758 Congress have woken up from what looks like a deep slumber...

# 317

00:22:00,758 --> 00:22:04,738

...at least Mike Johnson,

the Majority Leader in the House of Representatives,

# 318

00:22:04,738 --> 00:22:09,478 in the US Congress, who now calls this non-alliance between Russia,

# 319

00:22:09,478 --> 00:22:13,718

China, Iran, and North Korea, the "Axis of Evil."

# 320

00:22:13,718 --> 00:22:17,198



If the EU countries are in the process of significantly rearming in the coming years,

321

00:22:17,198 --> 00:22:21,454

does that mean that even a Trump-led USA will see the EU

322

00:22:21,454 --> 00:22:24,114 as an important military ally in the future and...

323

00:22:24,114 --> 00:22:28,434

...thus, making NATO out to be a strategically

important partner for the USA even for a

324

00:22:28,434 --> 00:22:29,034

President Trump?

JACOB KAARSBO

325

00:22:29,034 --> 00:22:34,814

I dare not experiment, because if we listen to the testimonies from

326

00:22:34,814 --> 00:22:41,974



many of his former top officials, it's not at all a calculation that Trump makes

327

00:22:41,974 --> 00:22:44,974

about this need for allies.

328

00:22:45,034 --> 00:22:51,246

He only looks at the short term in terms of

329

00:22:51,246 --> 00:22:53,106

what benefits the USA.

330

00:22:53,106 --> 00:22:54,986

What benefits him personally?

331

00:22:54,986 --> 00:22:58,066

How does it make him appear stronger?

332

00:22:58,066 --> 00:23:00,926

And alliances are not something he cares about.

333

00:23:00,926 --> 00:23:02,586

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He does not care about the EU.

## 334

00:23:02,586 --> 00:23:09,606 He would rather keep Europeans weak, small states are easier to handle than large

#### 335

00:23:09,606 --> 00:23:13,226 alliances, large federations.

#### 336

00:23:13,226 --> 00:23:17,346

And that's his approach to it.

337

00:23:17,346 --> 00:23:19,502

One can say...

# 338

00:23:19,502 --> 00:23:26,262 these testimonies we have from the former National Security Advisor, John Bolton,

## 339

00:23:26,262 --> 00:23:32,182 we have it from Mark Esper, the former Secretary of Defence, we have it from the



00:23:32,182 --> 00:23:39,522

former Chairman of the Joint Chiefs, Milley, we have it

from his long-time Chief of Staff, also,

## 341

00:23:39,522 --> 00:23:47,922

John Kelly. They talk about how Trump does not believe in NATO, that Trump does

## 342

00:23:47,922 --> 00:23:49,582

not believe in the alliance.

# 343

00:23:49,582 --> 00:23:56,502

It may well be... now it's so arranged in

the USA, that he can't himself pull the USA out of

344

00:23:56,502 --> 00:23:58,882

NATO and dissolve NATO.

# 345

00:23:58,882 --> 00:24:02,562

That must be decided in Congress.



00:24:03,022 --> 00:24:12,122

But NATO is only NATO by ensuring that no one

around the globe doubts

347

00:24:12,122 --> 00:24:13,222

Article 5.

348

00:24:13,222 --> 00:24:16,238

It's not NATO that decides

# 349

00:24:16,238 --> 00:24:23,418 whether to send American soldiers into war if Putin sends green men into

350 00:24:23,418 --> 00:24:24,998 Narva in Estonia.

351

00:24:24,998 --> 00:24:28,198

It's Trump who decides.

352 00:24:28,198 --> 00:24:35,378

I have my serious doubts, when I hear these

	and a state		
INS	GHT	VIEW.E	U
		B.	

testimonies, about whether Trump would at all

353

00:24:35,378 --> 00:24:40,748 be near defending every inch of NATO territory.

# 354

00:24:40,748 --> 00:24:45,350 I do not believe it based on what he has said and done.

# 355

00:24:45,454 --> 00:24:52,734

Therefore, we are likely in greater trouble if he

356

00:24:52,734 --> 00:24:55,294

were to win.

357

00:24:55,294 --> 00:25:01,774

I fear that NATO is an empty shell.

358

00:25:02,074 --> 00:25:08,774

The best we can get out of NATO is



actually that Europeans agree on a

359

00:25:08,774 --> 00:25:12,674

European pillar, where we are all for one.

360

00:25:13,198 --> 00:25:18,938 Where we have the British and Norwegians involved, and through the EU, we can achieve the

361

00:25:18,938 --> 00:25:21,478

defence industrial capacity.

362

00:25:21,478 --> 00:25:28,228

Also in cooperation with the British,

with Norway, with Ukraine not least...

363

00:25:28,228 --> 00:25:35,758 ...because they have arguably one of the most functional defences in all of Europe.

364

00:25:36,258 --> 00:25:43,374



And that could become a scenario we need to consider.

# 365

00:25:43,374 --> 00:25:49,104

That's one of the things I'm most nervous

about in a Trump election scenario.

## 366

00:25:49,104 --> 00:25:55,914 It is that Putin tests whether Trump would actually send American soldiers

## 367

00:25:55,914 --> 00:26:00,114

by deploying so-called little green men....

#### 368

00:26:00,114 --> 00:26:02,284

...sending them into one of the Baltic states.

#### 369

00:26:02,284 --> 00:26:06,174

I always use Narva in Estonia as

an example.

# 370

00:26:06,174 --> 00:26:07,424

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It could also be somewhere else.

371

00:26:07,424 --> 00:26:11,534 But that's where I think...that is, where the risk lies.

# INSIGHTVIEW.EU

372

00:26:11,534 --> 00:26:14,794

A European pillar would also include

Turkey, wouldn't it?

373

00:26:14,794 --> 00:26:15,384

# JACOB KAARSBO

374

00:26:15,384 --> 00:26:18,054

It depends on whether Turkey wants to be part of it.

## 375

00:26:18,054 --> 00:26:22,414

I wouldn't dare predict that at the moment.



00:26:22,414 --> 00:26:32,314 But I believe we should make a significant effort to try to get the Turks on board,

377 00:26:32,454 --> 00:26:37,294 because if you look at a map and consider the location and so forth,

378 00:26:37,294 --> 00:26:45,333 you can say that it makes sense, but of course, I am well aware of the political

379 00:26:45,333 --> 00:26:46,994 complications involved.

380 00:26:46,994 --> 00:26:49,904 But I hope that it will be possible, if necessary.

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381 00:26:49,904 --> 00:26:53,134 But what you're talking about, when we discuss military cooperation, is a European



00:26:53,134 --> 00:26:55,344 pillar within NATO, which should continue.

383 00:26:55,344 --> 00:26:57,234 So, it's not necessarily about the EU?

384 00:26:57,234 --> 00:26:59,994 You're only referring to the defence industry within the EU, right?

# JACOB KAARSBO

385 00:26:59,994 --> 00:27:04,270 Yes, that's actually what I think is most likely, because...

386 00:27:04,270 --> 00:27:12,230 it's on the industry, and those sorts of things, that we have an EU that has some comparative

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00:27:12,230 --> 00:27:13,510 advantages.

#### 388

00:27:13,850 --> 00:27:18,450

But you can say, command structures etc.

we still have within NATO.

#### 389

00:27:18,450 --> 00:27:20,020 Of course, a lot of things would need to be done, if the USA doesn't support us.

#### 390

00:27:20,020 --> 00:27:29,474

But that's something we would have to deal with.

## 391

00:27:29,518 --> 00:27:32,958

But there are a lot of things in NATO...

#### 392

00:27:32,958 --> 00:27:34,918

....plus it's politically unproblematic for

the British

#### 393

00:27:34,918 --> 00:27:38,198

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and for Norway, for example, to participate.

394

00:27:38,198 --> 00:27:42,258 Whereas you could say in the defence sector, we still have a challenge

395

00:27:42,598 --> 00:27:49,338

in the EU

396

00:27:49,338 --> 00:27:50,338

with Ireland and Austria and

397

00:27:54,018 --> 00:27:55,058

Malta.

398

00:27:55,058 --> 00:27:58,606 So, in that way, that would probably be what we should look into

399 00:27:58,606 --> 00:28:00,686 as an option.



# INSIGHTVIEW.EU

401

00:28:06,830 --> 00:28:10,430 Let's discuss the Middle East conflict between Iran and Israel.

402

00:28:10,430 --> 00:28:13,510 As you mentioned, it's not an official alliance,

## 403

00:28:13,510 --> 00:28:15,810 Russia, China, Iran, and North Korea.

# 404

00:28:15,810 --> 00:28:19,210 It's a form of cooperation between these four nations.

#### 405

00:28:19,210 --> 00:28:22,450 One could say, if they coordinated their decisions, one could argue it wasn't

## 406

00:28:22,450 --> 00:28:27,050



a strategically wise move by Iran when

they launched a missile attack on Israel with

407

00:28:27,050 --> 00:28:29,250

over 300 missiles and drones.

# 408

00:28:29,250 --> 00:28:32,430

In many ways, one could say it actually laid the groundwork for

# 409

00:28:32,430 --> 00:28:33,710

the Ukraine aid package to be,

410

00:28:33,710 --> 00:28:36,460

Suddenly, approved by the

House of Representatives and the Senate.

411

00:28:36,460 --> 00:28:37,610 That's my interpretation, at least.

# 412

00:28:37,610 --> 00:28:40,460 The same goes for the aid package to Israel

and Taiwan....



00:28:40,460 --> 00:28:45,010 ... something that China, Russia, and Iran's friends, Hamas, lost out on. Is that a completely

414 00:28:45,010 --> 00:28:45,680 wrong interpretation?

## JACOB KAARSBO

415

00:28:45,680 --> 00:28:57,330 I see it as well, that Iran made a miscalculation with the attack.

416 00:28:57,610 --> 00:28:58,350 Now...

# 417

00:28:58,350 --> 00:29:04,870 ...I was on my way to Ukraine, and in Ukraine, when it happened, but I followed it closely.

# 418

00:29:04,870 --> 00:29:09,990



I heard some reports from home, that there were people who thought it was

419

00:29:09,990 --> 00:29:11,250

a symbolic attack.

420

00:29:11,250 --> 00:29:14,490

To that, I must say, no, it wasn't.

421

00:29:14,790 --> 00:29:20,060

That's simply nonsense.

422

00:29:20,060 --> 00:29:22,406

The truth here is,

423

00:29:22,702 --> 00:29:29,212 that it's up to 350 drones and ballistic missiles...

424

00:29:29,212 --> 00:29:31,182

.. not to mention cruise missiles.



00:29:31,182 --> 00:29:38,502 But if we look at cruise... or ballistic missiles, Iran has quite

426

00:29:38,502 --> 00:29:43,662

a stockpile of 3000, roughly.

# 427

00:29:44,362 --> 00:29:52,014 But they don't have as many of them that can reach 1500 kilometres and reach...

#### 428

00:29:52,014 --> 00:29:53,674 Israel.

# 429

00:29:54,234 --> 00:30:01,504 And when they then fire 120, I mean that's of them, they've actually gone relatively deep.

# 430 00:30:01,504 --> 00:30:04,914 And you don't just do that as a symbolic gesture.



00:30:05,014 --> 00:30:09,434 And furthermore, I would also say, that you can see, that they are fired from many

00:30:09,434 --> 00:30:10,864 different directions.

## 433

432

00:30:10,864 --> 00:30:18,114 You can see that there was coordination with all the Iranian-supported militias, so you

#### 434

00:30:18,114 --> 00:30:22,030 could shoot from all corners of the world.

#### 435

00:30:22,030 --> 00:30:28,050 Thus, burdening the Israeli air defense to the maximum.

#### 436

00:30:28,250 --> 00:30:31,590

So no, it was to hit Israel

#### 437

00:30:31,590 --> 00:30:32,830



they did it.

## 438

00:30:32,990 --> 00:30:38,070 So, let's look at what Israel did in response.

439

00:30:38,070 --> 00:30:41,520

They made a very small attack.

#### 440

00:30:41,520 --> 00:30:44,250

There were one, two, or three aircrafts in the air.

441

00:30:44,250 --> 00:30:46,290

I can't say for sure.

#### 442

00:30:46,550 --> 00:30:51,886 Without any response whatsoever, they hit a central radar

#### 443

00:30:51,886 --> 00:30:59,126 at one of Iran's most important military installations near their nuclear facility



00:30:59,126 --> 00:31:03,786 just to show, that we can do this, and that you don't have the air defence and the

#### 445

00:31:03,786 --> 00:31:08,146 technology necessary to be prepared, if you persist.

## 446

00:31:08,146 --> 00:31:15,846 So right now, it's actually Israel that has the upper hand in deterrence compared to

## 447

00:31:15,846 --> 00:31:17,006 Iran.

#### 448

00:31:17,390 --> 00:31:21,270 It wasn't very good, what they ended up doing there.

## 449

00:31:21,270 --> 00:31:26,470

You could say that a lot is being talked about

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with regard to Hezbollah,

450

00:31:27,170 --> 00:31:31,440

which is seen as a big thing.

#### 451

00:31:31,440 --> 00:31:36,590 "If Iran finally wants to escalate, they bring in Hezbollah."

#### 452

00:31:36,590 --> 00:31:39,280

"That was probably not an escalation for Iran."

#### 453

00:31:39,280 --> 00:31:44,782 It's not that simple, because Hezbollah has established itself as a...

#### 454

00:31:44,782 --> 00:31:48,582 dominant political factor in Lebanon

## 455

00:31:48,582 --> 00:31:50,842

and they fear losing it.



00:31:50,842 --> 00:31:57,722 We had the latest war in South Lebanon in 2006, where the Israelis showed, that if

## 457

00:31:57,722 --> 00:32:06,232 Hezbollah starts hitting Israeli civilians in large numbers, like the big cities of Haifa,

## 458

00:32:06,232 --> 00:32:12,614 Tel Aviv etc., well, then South Lebanon will be levelled to rubble.

## 459

00:32:13,166 --> 00:32:17,566 That deterrence still hangs over Hezbollah.

## 460

00:32:17,566 --> 00:32:21,126 That's why there's a lot of sabre-rattling.

## 461

00:32:21,126 --> 00:32:26,446 When you look at what they do, and how they attack Israel,



00:32:26,446 --> 00:32:30,906 it's some limited attacks on Israeli military installations.

#### 463

00:32:30,906 --> 00:32:33,226

It's certainly serious enough.

#### 464

00:32:33,406 --> 00:32:40,386 But there's a balance in Hezbollah's way of attacking.

#### 465

00:32:40,386 --> 00:32:41,646 So, they know, that ...

## 466

00:32:41,646 --> 00:32:46,386 they're not provoking the big Israeli retaliation.

## 467

00:32:46,386 --> 00:32:49,616 There's no doubt, they could do huge damage in Israel.



00:32:49,616 --> 00:32:51,216 They would hit Tel Aviv.

469

00:32:51,216 --> 00:32:55,746 They would hit Haifa, but it would hit harder on them themselves.

470

00:32:55,746 --> 00:33:00,556 That's the terror balance in relation to Hezbollah now.

471

00:33:00,556 --> 00:33:02,506

So, it doesn't hold a stick to say

472 00:33:02,506 --> 00:33:05,256 Israel doesn't escalate as much as they can, because

473 00:33:05,256 --> 00:33:11,182 they can't play this Hezbollah card to the extent that...



00:33:11,182 --> 00:33:13,922 ...someone who hasn't dealt with it thinks.

475 00:33:13,922 --> 00:33:17,622 And then you can say, did it have an impact on the decision in

476

00:33:17,622 --> 00:33:21,302

the House of Representatives, and on Mike Johnson.

## 477

00:33:21,302 --> 00:33:29,482 I don't know, because Mike Johnson was, indeed, the one crucial for holding it back.

## 478

00:33:29,482 --> 00:33:30,842 And I also believe, as far as I can tell, that the voting pattern wasn't significantly

## 479

00:33:30,842 --> 00:33:36,882 changed if this hadn't happened.



00:33:40,814 --> 00:33:46,014 What I hear, I won't say is right, but what it seems to be

481

00:33:46,014 --> 00:33:51,334 most likely to me, is that it's these intelligence briefings he has received,

#### 482

00:33:51,334 --> 00:33:57,634 where he can see that there are some things happening in Ukraine, it can go completely wrong, and

483

00:33:57,634 --> 00:34:02,294 the Putin problem will only get bigger.

484 00:34:02,594 --> 00:34:06,830 So, I'm inclined to believe, that's what the reality is.

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486

00:34:06,830 --> 00:34:08,880



It's a known fact that Israel possesses nuclear weapons.

#### 487

00:34:08,880 --> 00:34:12,590 There's also suspicion that Iran may have already developed the capability to produce

#### 488

00:34:12,590 --> 00:34:15,370 nuclear weapons, and perhaps is already engaged in producing them.

#### 489

00:34:15,370 --> 00:34:19,480 How can Israel actually know if one of the missiles Iran recently fired,

#### 490

00:34:19,480 --> 00:34:21,570 wasn't armed with a nuclear warhead?

## 491 00:34:21,570 --> 00:34:24,430 I mean, they must assume the risk is there every time, right?





00:34:24,430 --> 00:34:26,750

#### 493

00:34:26,750 --> 00:34:33,646

My best sense, based on what I know about

Iran's nuclear program...

#### 494

00:34:33,646 --> 00:34:40,306 over many years of intense study, is that Iran hasn't made the decision to actually develop weapons.

#### 495

00:34:40,306 --> 00:34:44,686 What's important to them is the capacity to do so and to use it as leverage.

#### 496

00:34:44,686 --> 00:34:48,826

And I don't think...

#### 497

00:34:48,826 --> 00:34:52,926

...my best guess is, they haven't done so yet.



00:34:52,926 --> 00:34:57,646 But they have the capability, meaning that from the moment they decide,

#### 499

00:34:57,646 --> 00:35:02,734 until they have the weapon, there's not much of a time gap.

#### 500

00:35:02,734 --> 00:35:08,194 And here we need to look again at the danger of being lenient towards Putin.

#### 501

00:35:08,194 --> 00:35:16,814 There's been much debate about it. I've participated in it myself.

#### 502

00:35:16,814 --> 00:35:19,344 All these "escalation theorists", and talk about "red lines".

503 00:35:19,344 --> 00:35:22,214 Putin could simply use weapons,



00:35:22,614 --> 00:35:28,084

tactical nuclear weapons.

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00:35:28,084 --> 00:35:30,254

I don't really subscribe to that.

506

00:35:30,286 --> 00:35:33,386

There's no theory in the world

that proves the theory is correct.

507

00:35:33,386 --> 00:35:36,586 It's a long shot.

508

00:35:36,586 --> 00:35:46,366 So, I would say, standing firm against Putin, ensuring his military suffers defeat in Ukraine, is crucial

509 00:35:46,366 --> 00:35:48,466 to confront a country like Iran, because if we show leniency towards Putin because



00:35:48,806 --> 00:35:55,806 he has nuclear weapons, it gives the Iranians a clear incentive to say that once

#### 511

00:35:55,806 --> 00:35:59,662 we have the weapon, no one dares touch us, and then we can operate freely,

#### 512

00:35:59,662 --> 00:36:05,602 and through our militias, gain even more power in the Middle East.

#### 513

00:36:05,602 --> 00:36:14,242 Something we've strived for over the past 25 years at least, if not more.

#### 514

00:36:14,242 --> 00:36:21,842 So, you're also asking, how can Israel know it's not like that?

#### 515

00:36:21,842 --> 00:36:28,602 I have quite a bit of confidence that they're keeping a close eye on developments through



00:36:28,602 --> 00:36:29,486 the intelligence capabilities they have, both

#### 517

00:36:29,486 --> 00:36:53,966 from American, Israeli, and European perspectives.

#### 518

00:36:53,966 --> 00:36:59,026 And they have a good understanding of what's going on.

## 519

00:36:59,278 --> 00:37:08,938

There were also all those warnings last week

from the American side about

520 00:37:08,938 --> 00:37:11,098 Iran planning to attack.

521 00:37:11,098 --> 00:37:15,378 And I have to admit, I actually didn't believe those, because I didn't think that



00:37:15,378 --> 00:37:18,858 the Iranians would make the strategic miscalculation

## 523

00:37:18,858 --> 00:37:23,578 and carry out, and I've said this in some radio programs at least, carry out an attack

#### 524

00:37:23,578 --> 00:37:29,006 into Israel that wouldn't have any effect and risk a counterattack in the opposite direction,

## 525

00:37:29,006 --> 00:37:35,806 which also happened, which did have an effect, and which actually puts them in a bad

#### 526

00:37:35,806

--> 00:37:38,646

position.



00:37:38,646 --> 00:37:44,746

I didn't believe the American warnings, but they're probably Intelligence generated.

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00:37:44,746 --> 00:37:46,546

And I can certainly say, the talk last weekend about

529

00:37:46,546 --> 00:37:51,926

the Iranians warning themselves and such, there's been plenty of...

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00:37:51,926 --> 00:37:56,942

officials saying, they didn't do that.

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00:37:56,942 --> 00:37:59,562

And then some say, the Iranians claim they did.

Well, of course they do :-/ ....

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00:37:59,562 --> 00:38:03,202

because their attack failed.

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00:38:03,202 --> 00:38:03,982

So that's probably how it goes.



534 00:38:03,982 --> 00:38:07,782 That's what I'm inclined to believe.

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#### 542

00:38:11,882 --> 00:38:16,342 The final question regarding the Middle East, is China the country with the most at stake

## 543

00:38:16,342 --> 00:38:17,522 in a conflict in the Middle East?

## 544

00:38:17,522 --> 00:38:20,832 Because they heavily depend on energy supply from the Middle East -

545 00:38:20,832 --> 00:38:23,630 similar to how the USA was three decades ago?

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00:38:23,630 --> 00:38:28,930 Yes, you could say that, but on the other hand, we shouldn't ignore the fact that

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00:38:28,930 --> 00:38:31,350

they probably aren't playing a...

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00:38:31,350 --> 00:38:36,730 ...well, they have developed their relations with Iran over many years and

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00:38:36,730 --> 00:38:40,170

especially after the collapse of...

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00:38:40,170 --> 00:38:44,630

...Trump withdrawing the US from the nuclear deal.

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00:38:44,650 --> 00:38:48,670

I have seen that as a big mistake,

some disagree with me.



00:38:48,850 --> 00:38:53,742 But I still see it as a mistake because it has taken away all our...

553

00:38:53,742 --> 00:38:59,282

...opportunities from the Western side to influence

the regime away.

#### 554

00:38:59,282 --> 00:39:05,682 We have seen Iran deepen their relations with particularly China....

#### 555

00:39:05,682 --> 00:39:07,852 ...considerably since... of course, also Russia, but....

556 00:39:07,852 --> 00:39:09,602 ....we already knew that.

557 00:39:09,902 --> 00:39:15,782 But you could say, what will Iran do?



00:39:15,782 --> 00:39:21,642 Unfortunately, I fear they don't have noble intentions towards Iran's

559

00:39:21,642 --> 00:39:23,022 intentions,

560 00:39:23,022 --> 00:39:27,522

which is to eradicate Israel.

561 00:39:27,522 --> 00:39:33,182 And some say that it's just something the Iranians say.

562 00:39:33,182 --> 00:39:36,922 No, it's not just something the Iranians say because that's what gives them

563 00:39:36,922 --> 00:39:38,322 legitimacy.

564

00:39:38,322 --> 00:39:46,162



And it's this gradual and increased pressure on the state of Israel because the regime is

#### 565

00:39:46,162 --> 00:39:51,374 completely illegitimate in the eyes of most Iranians.

## 566

00:39:51,374 --> 00:39:57,134 But this feeling that Israel is

an...

#### 567

00:39:57,134 --> 00:39:58,234

...how should I put it...

## 568

00:39:58,234 --> 00:40:02,754

...an anti-Islamic creation...

## 569

00:40:03,894 --> 00:40:08,334

...that's one of the things that boosts them...

## 570

00:40:08,334 --> 00:40:12,574



...not just in Iran itself but in the Arab countries.

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00:40:12,834 --> 00:40:17,404

So, they fully exploit that.

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572

00:40:17,404 --> 00:40:19,470

Iran isn't particularly loved by...

573

00:40:19,470 --> 00:40:22,770 the various Middle Eastern governments,

it's more among the population.

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00:40:22,770 --> 00:40:28,470

No, that's also why, when I'm asked, is this developing into a

575

00:40:28,470 --> 00:40:34,390

major war in the Middle East, I say, no, the major war, it's been underway



00:40:34,390 --> 00:40:41,930 for a long time, because the major war is between Iran, the Iranian militias, and Israel.

577

00:40:42,990 --> 00:40:49,850 So, you could say, there is Syria, where there's free rein for anyone with ill intentions.

578 00:40:49,850 --> 00:40:54,150 But there aren't any of the Arab countries that believe in Iran and

579

00:40:54,150 --> 00:40:56,330

the clerical regime over a doorstep.

580 00:40:56,370 --> 00:41:03,870 The reason China succeeded in making this so-called agreement between Saudi

581 00:41:03,870 --> 00:41:11,270 Arabia and Iran, it wasn't because there suddenly arose a thaw between the two



00:41:11,270 --> 00:41:12,014 countries.

#### 583

00:41:12,014 --> 00:41:17,014 I think soon one should see it that way, that there's great doubt in Saudi Arabia about

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00:41:17,014 --> 00:41:17,954

the USA.

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00:41:17,954 --> 00:41:23,414

Will the USA protect Saudi Arabia against Iran?

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00:41:23,414 --> 00:41:31,094

The US didn't do that, for example, when Iran attacked

Saudi Arabia a few years ago.

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00:41:31,594 --> 00:41:35,454

Especially their installations.



00:41:35,674 --> 00:41:38,638

And the whole question about the war in Yemen,

589

00:41:38,638 --> 00:41:44,698

where Saudi Arabia and the United Arab Emirates stood alone.

590

00:41:44,938 --> 00:41:49,098

Everyone distanced themselves from them.

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00:41:49,098 --> 00:41:50,938

No one helped them.

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00:41:50,938 --> 00:41:58,878

Now we're left with the Iranian militias ourselves, which

threaten world trade.

593

00:41:58,878 --> 00:42:03,498

So, you could say, that we haven't looked very

good.

594

00:42:03,498 --> 00:42:07,438

Therefore, Saudi Arabia has embarked on such



а...

595

00:42:07,438 --> 00:42:11,998 ...de-escalation path in relation to Iran.

596

00:42:12,638 --> 00:42:23,098 If we look at it from the opposite angle, all that has been the Gaza conflict, obviously serious in the

597

00:42:23,098 --> 00:42:24,198

Arab countries, but has

598

00:42:24,198 --> 00:42:32,738

it caused any of them to, what can one say, degrade

their security relations with Israel?

599

00:42:32,738 --> 00:42:34,118

No, it hasn't.

600

00:42:34,118 --> 00:42:36,334

Are there any peace agreements between Israel



00:42:36,334 --> 00:42:38,124

or other countries that have broken down?

602

00:42:38,124 --> 00:42:39,634

No, there aren't.

603

00:42:39,634 --> 00:42:40,474

Why?

604

00:42:40,474 --> 00:42:48,294 Because they perfectly well know that the Iranian-backed militias, including Hamas, are

605

00:42:48,294 --> 00:42:50,274

a huge problem for themselves.

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00:42:50,274 --> 00:42:53,794

So, they naturally say what they have to say

in terms of protecting

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00:42:53,794 --> 00:42:54,954

the Palestinians.

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00:42:54,954 --> 00:42:57,314

And the rhetoric is indeed heated.

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00:42:57,314 --> 00:43:03,054 But there's none of them who would side with the Iranian and the Muslim

610

00:43:03,054 --> 00:43:05,114 brotherhood.

611 00:43:05,154 --> 00:43:06,414 So, you could say,

612

00:43:06,414 --> 00:43:16,334 much of the strategic aspect is to go out and, and get Iran and the clerical regime's

613 00:43:16,334 --> 00:43:25,334 undermining activities in Syria, in Iraq, in



Lebanon, in the Palestinian territories out

## 614

00:43:25,334 --> 00:43:29,134

onto a sidetrack, and get them marginalized

again.

## 615

00:43:29,154 --> 00:43:34,274 It's difficult, and it requires a great effort.

## 616

00:43:34,274 --> 00:43:36,366 Syria is a...

## 617

00:43:36,366 --> 00:43:41,046 giant problem, because that's where Iran builds their capacity.

## 618

00:43:41,046 --> 00:43:44,206

That's where Iran can put extra pressure on Israel.

## 619

00:43:44,286 --> 00:43:52,626



And unfortunately, it also provides a much easier access for Iran's undermining

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00:43:52,626 --> 00:43:55,026

activity in the West Bank.

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00:43:55,226 --> 00:44:00,526 So, it's something that Western decision-makers, even if they don't think,

622

00:44:00,

526 --> 00:44:03,726 it's really good to have to expend a lot of effort between,

623 00:44:03,726 --> 00:44:07,536 nevertheless, it would be healthy if they addressed it much more.

624 00:44:07,536 --> 00:44:10,966 How can we in any way get Syria stabilized?



00:44:10,966 --> 00:44:16,066 And can we avoid that Iran can continue to increase pressure on Israel?

#### 626

00:44:16,066 --> 00:44:19,166 Among other things, from Syria and into the West Bank.

627 00:44:19,166 --> 00:44:22,506 Because it's going to become an even bigger problem.

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628 00:44:28,718 --> 00:44:30,398 Let's wrap it all up here at the end.

629 00:44:30,398 --> 00:44:32,847 Iran, as we've discussed, is soon to have nuclear weapons,



00:44:32,847 --> 00:44:34,618 North Korea has nuclear weapons,

#### 631

00:44:34,618 --> 00:44:37,818 South Korea and Germany are talking about getting nuclear weapons,

## 632

00:44:37,818 --> 00:44:40,998 Saudi Arabia would probably like to have nuclear weapons...

#### 633

00:44:40,998 --> 00:44:45,778 and recently, both Poland's President Duda and Prime Minister Tusk welcomed

#### 634

00:44:45,778 --> 00:44:48,558 NATO's nuclear-armed missiles on Polish soil.

# 635 00:44:48,558 --> 00:44:52,838 How do you think the European NATO countries, or let's just call them EU



00:44:52,838 --> 00:44:57,158 countries, will and should respond to a much less predictable geopolitical

637

00:44:57,158 --> 00:44:58,510 situation that we face today?

#### JACOB KAARSBO

638 00:44:58,510 --> 00:45:00,730 Yes, it's difficult.

639

00:45:01,250 --> 00:45:05,580 All I can say is that we will be

challenged more and more.

640 00:45:05,580 --> 00:45:11,870 In that light, one could say that our experience in the EU is that it evolves in the face of

641 00:45:11,870 --> 00:45:13,090 crises.



00:45:13,090 --> 00:45:17,950 As you yourself point out, there's probably hardly anything here that will go away.

643

00:45:17,950 --> 00:45:26,710 And when the European leaders then have the courage, politically, to have the

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00:45:26,710 --> 00:45:27,910

debate

## 645

00:45:28,046 --> 00:45:35,866

and to take action. Because as long as we stand

ourselves, as long as we do not

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00:45:35,866 --> 00:45:43,806

develop our defence capability sufficiently, as long as our

## 647

00:45:43,806 --> 00:45:49,166

decision-making procedures are like this, then

we will be held back.



00:45:49,166 --> 00:45:54,626 And it's a question of how long it will continue.

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00:45:54,646 --> 00:45:56,750

We'll see what happens, but...

650

00:45:56,750 --> 00:46:03,890 ...I unfortunately don't think that the coming years will be easier in that regard.

651

00:46:03,890 --> 00:46:10,900 And I think this idea of looking at what we can agree on,

652 00:46:10,900 --> 00:46:12,530 what's the best way to do it,

653

00:46:12,530 --> 00:46:14,270

that's not something we've been used to.

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00:46:14,270 --> 00:46:15,410

We should remember,

## 655

00:46:15,410 --> 00:46:23,566

as recently as January 2022, our own Prime Minister,

Mette Frederiksen, said that...

## 656

00:46:23,566 --> 00:46:27,866 Denmark's defence opt-out didn't affect foreign policy.

## 657

00:46:28,706 --> 00:46:33,086 I strongly disagreed with that, because it did back then already.

## 658

00:46:33,086 --> 00:46:36,086 But that's just to say how far we've come

## 659 00:46:36,086 --> 00:46:43,086 and how far the Prime Minister and the political circles in Denmark have come in those

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00:46:43,086 --> 00:46:43,886 years.

#### 661

00:46:43,886 --> 00:46:49,198 So, it may be that things are happening around us that...

#### 662

00:46:49,198 --> 00:46:54,058 even though we find it difficult to imagine that we'll agree on security and

#### 663

00:46:54,058 --> 00:46:58,458 defence policy, and we start to integrate more there, and

#### 664

00:46:58,758 --> 00:47:01,598 now I've talked about a European pillar in NATO.

#### 665

00:47:01,598 --> 00:47:08,098 I think what's with NATO is that there's also a veto option, and it



00:47:08,098 --> 00:47:14,478 has been held together by the USA. But if the USA disappears, then there will be a need

667

00:47:14,478 --> 00:47:18,630

to be able to make decisions.

668

00:47:19,022 --> 00:47:24,272 So, yes, exactly how one would put it together in that case, we'll see.

669

00:47:24,272 --> 00:47:32,542 It may be that we'll talk about it in a few months, because things are evolving.

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00:47:32,542 --> 00:47:36,862

And for sure, it can set some dynamics in motion.

671

00:47:36,862 --> 00:47:41,282 Well, we also, when we at the Think Tank Europe conduct polls, we can



00:47:41,282 --> 00:47:45,182 also see that the Danes are much more interested in security and

673 00:47:45,182 --> 00:47:46,182 defence policy..

674

00:47:46,182 --> 00:47:47,886

... they have been for many years.

675

00:47:47,886 --> 00:47:51,186

Even up to the European Parliament election,

676

00:47:51,186 --> 00:47:54,806 although the European Parliament doesn't have much influence on security and

## 677

00:47:54,806 --> 00:48:01,186 defence policy, the Danes now identify it as the most important issue in the European Parliament election.



00:48:01,186 --> 00:48:02,866

Back in September, it was in third place.

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00:48:02,866 --> 00:48:06,216

Actually, it surprised me even then.

680

00:48:06,216 --> 00:48:08,806 But what's happened is that more and more Danes actually identify it

681

00:48:13,486 --> 00:48:16,078 as the most important issue, and now it's number...

682 00:48:16,078 --> 00:48:17,538 ... one.

683

00:48:17,638 --> 00:48:20,358

So, it's quite wild what's happening.

## INSIGHTVIEW.EU

Thank you, Jacob Kaarsbo, for taking part in this podcast.



## JACOB KAARSBO

686

00:48:23,478 --> 00:48:24,420

You are welcome!